

1. SUMMARY

Section A – Introduction

Warnings. *This summary should be read as an introduction to the Prospectus. Any decision to invest in the securities should be based on consideration of the Prospectus as a whole by the investor. Investors could lose all or part of their invested capital. Where a claim relating to the information contained in the Prospectus is brought before a court, the plaintiff investor might, under national law of the Member States, have to bear the costs of translating the Prospectus before the legal proceedings are initiated. Civil liability only attaches to those persons who have tabled the summary, including any translation thereof, but only if the summary is misleading, inaccurate or inconsistent when read together with the other parts of the Prospectus, or if it does not provide, when read together with the other parts of the Prospectus, key information in order to aid investors when considering whether to invest in such securities.*

Identity, contact details and legal entity identifier (LEI) of the Issuer. The Issuer of the Shares is incorporated under the laws of the Republic of the Marshall Islands and operates under the corporate name "CAPITAL MARITIME FINANCE CORP." The Issuer has its registered address in the Marshall Islands and maintains the website: www.capitalmaritimefinance.com. Its LEI (Legal Entity Identifier) is 254900ZXVCY1PO8L8228. The Shares (including the New Shares) will be admitted for the first time to trading on the Main Market of the Regulated Market of Euronext Athens and, following the relevant application to the competent substitute numbering agency, have received the ISIN (International Security Identification Number) MHY1114L1074.

Competent authority for approval of the prospectus. The competent authority for the approval of the Prospectus is the Hellenic Capital Market Commission (3-5 Ippokratous street, 106 79, Athens, tel.: +30 210 3377 100, website: <http://www.hcmc.gr/>). The date of approval of the Prospectus is 07.10.2026.

Section B – Key information on the issuer

B.1 – "Who is the issuer of the securities?"

The Issuer is an international shipping holding company with interests in vessel-owning companies which, as at the date of the Prospectus, are engaged in the seaborne transportation of containers. The Issuer was incorporated on 14.05.2025 under the corporate name "CAPITAL CONTAINER CARRIERS CORP." and changed its corporate name on 06.07.2026 to "CAPITAL MARITIME FINANCE CORP." The Issuer has its registered seat in the Marshall Islands, with non-resident corporations' Corporate Registry of the Marshall Islands Number 131749. The Issuer has a perpetual existence pursuant to Article IX, paragraph 9.2 of its Articles of Incorporation. The Articles of Incorporation do not provide for a distinctive title. The registered address of the Issuer in the Marshall Islands is Trust Company Complex, Ajeltake Road, Ajeltake Island, Majuro, Marshall Islands MH96960. The registered agent of the Issuer at the above address is the Trust Company of the Marshall Islands, Inc. Its contact address is 3 Iasonos street, 185 37, Piraeus, tel.: +30 210 4558 600, website: www.capitalmaritimefinance.com.

The Issuer's activities extend internationally. As of 30.06.2026, the Issuer held 100% interest in thirty-two (32) Subsidiaries, which are subsidiaries of the Issuer in accordance with the applicable accounting rules and are seated in the Marshall Islands.

As at the reference date of 30.09.2026, the Issuer's operating fleet consisted of thirteen (13) containerships with an aggregate capacity of 27,891 TEU.

Furthermore, as at the reference date of 30.09.2026, the Issuer has agreed to acquire an additional twenty-three (23) containerships with an aggregate capacity of 120,874 TEU (the "New Vessels"), including nineteen (19) vessels under construction from the Subsidiaries (the "Newbuild Vessels") and four (4) vessels under construction which will be delivered to the Target Companies, the shares of which will be acquired by the Issuer pursuant to the Share Purchase Agreements signed on 06.07.2026. Delivery of the New Vessels is expected between the fourth quarter of 2026 and the fourth quarter of 2028.

In addition, as at the reference date of 30.09.2026, the aggregate amount expected to be paid for the acquisition of the New Vessels under the relevant shipbuilding contracts and the Share Purchase Agreements amounts to approximately US\$1.8 billion. The Issuer's Group is expected to partially finance the New Vessels through existing cash balances, net cash flows from the Group's operating activities, new financing and/or increases in share capital.

Long-term time charters have been entered into in relation to all existing vessels and New Vessels, running through 2038. As of 30.09.2026, the total projected revenues from contracted time charters for all existing vessels and the New Vessels, with revenues relating to the New Vessels calculated from their expected delivery date, amount to approximately US\$3.9 billion¹. Total projected revenues, including additional revenue in the event charterers exercise options to extend the duration of existing charter agreements for all existing vessels and the New Vessels, with revenues relating to the New Vessels calculated from their expected delivery date, amount to approximately US\$4.9 billion¹.

According to the Issuer, Mr. Evangelos M. Marinakis exercises indirect control of the Issuer through his control of its direct shareholder, CMTC.

There is no agreement known to the Issuer, as at the date of the Prospectus, the implementation of which could, at a later date, result in a change of control of the Issuer.

At the Meetings of the Shareholders held on 14.07.2026 and 01.10.2026, the current Board of Directors was elected, while the term of office of each member lasts, pursuant to the Articles of Incorporation, until the Annual Meeting following their election and, in any event,

¹ Source: Company data, not audited by a certified public accountant.

until their successors are elected and take up their duties, unless their term of office ends earlier due to death, resignation, removal or revocation. The current composition of the Board is as follows:

Full Name	Position on the Board / Capacity as Member
Gerasimos Kalogiratos, son of Georgios	Chairman of the Board, Executive Director
Niovi Angeliki Iasemidi, daughter of Georgios	Non-Executive Director
Georgios Cambanis, son of Dimitrios	Vice-Chairman of the Board, Independent Non-Executive Director
Stefanie Kyles, daughter of Georgios	Independent Non-Executive Director
Ingmar Loges, son of Enno Fritz	Independent Non-Executive Director

The Annual Consolidated Financial Statements for the financial year 2025 and the Interim Condensed Consolidated Financial Statements for the period 01.01.2026–30.06.2026 have been prepared in accordance with United States Generally Accepted Accounting Principles (US GAAP). The audit of the Issuer's Annual Consolidated Financial Statements and the review of the Interim Condensed Consolidated Financial Statements was conducted by the Certified Auditor Mr Georgios Balafoutis (SOEL Reg. No. 38911) of Deloitte Certified Public Accountants S.A. (SOEL Reg. No. E120), having its registered seat in the Municipality of Amaroussion, at 3A Fragkoklissias and Granikou street (P.C. 151 25).

Financial information relating to the financial year 2024 is presented as comparative information in the Annual Consolidated Financial Statements for the financial year 2025. In addition, the financial information relating to the period 01.01.2025–30.06.2025 is presented as comparative information in the Interim Condensed Consolidated Financial Statements for the period 01.01.2026–30.06.2026.

B.2 – "What is the key financial information regarding the issuer?"

During the financial year 2025, CMTC transferred, pursuant to relevant transfer agreements, all of the shares of thirteen (13) vessel-owning companies to the Company, which thereby became Subsidiaries of the Company. This transaction was treated for accounting purposes as a reorganisation of entities under common control and was accounted for using the pooling-of-interests method, the assets and liabilities of the Subsidiaries being recognised at their historical carrying amounts from their date of incorporation, in accordance with the accounting principles applicable to transactions between entities under common control under US GAAP. Accordingly, the Company's consolidated financial statements have been prepared to reflect the above transaction retrospectively. In addition, during 2025, nineteen (19) companies that will each acquire a Newbuild Vessel, were incorporated as 100% Subsidiaries of the Company.

The tables below present selected historical key financial information relating to the Group:

Consolidated Income Statement Data & Financial Ratios								
	Amounts in US\$ thousand				Amounts in € thousand			
	01.01– 30.06.2026	01.01– 30.06.2025	01.01– 31.12.2025	01.01– 31.12.2024	01.01– 30.06.2026 ⁽³⁾	01.01– 30.06.2025 ⁽⁴⁾	01.01– 31.12.2025 ⁽²⁾	01.01– 31.12.2024 ⁽¹⁾
Turnover	57,456	61,145	122,849	88,612	49,254	55,914	108,677	81,912
Operating Profit	30,197	35,714	70,801	47,176	25,886	32,659	62,634	43,609
Net Profit	29,928	31,764	64,941	41,755	25,656	29,047	57,450	38,598
EBITDA ⁽⁸⁾	39,728	45,235	89,854	62,795	34,057	41,365	79,489	58,047

Source: Annual Consolidated Financial Statements and Interim Condensed Consolidated Financial Statements.

Consolidated Statement of Financial Position Data						
	Amounts in US\$ thousand			Amounts in € thousand		
	30.06.2026	31.12.2025	31.12.2024	30.06.2026 ⁽⁷⁾	31.12.2025 ⁽⁶⁾	31.12.2024 ⁽⁵⁾
Total Assets	855,178	574,139	481,177	749,236	489,212	464,950
Total Equity	416,096	447,868	352,404	364,549	381,619	340,520

Source: Annual Consolidated Financial Statements and Interim Condensed Consolidated Financial Statements.

Selected Consolidated Cash Flow Statement Data								
	Amounts in US\$ thousand				Amounts in € thousand			
	01.01– 30.06.2026	01.01– 30.06.2025	01.01– 31.12.2025	01.01– 31.12.2024	01.01– 30.06.2026 ⁽³⁾	01.01– 30.06.2025 ⁽⁴⁾	01.01– 31.12.2025 ⁽²⁾	01.01– 31.12.2024 ⁽¹⁾
Net Cash Flows from Operating Activities	50,373	42,736	82,051	61,605	43,182	39,080	72,586	56,947
Net Cash Flows from Investing Activities	(102,646)	(1,808)	(105,335)	(234,192)	(87,993)	(1,653)	(93,184)	(216,484)

Net Cash Flows from Financing Activities	233,758	(42,303)	23,936	173,929	200,388	(38,684)	21,175	160,777
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Source: Annual Consolidated Financial Statements and Interim Condensed Consolidated Financial Statements.

* The figures in the Issuer's Annual Consolidated Financial Statements are expressed in US\$ thousand. The corresponding Euro (€) amounts have been included for supplementary information purposes, following rounding to the third decimal place.

(1) The conversion into Euro of the figures for the period 01.01–31.12.2024 has been made on the basis of the average EUR/USD exchange rate (1 EUR = 1.0818 USD) for that period. Data source: Bloomberg.

(2) The conversion into Euro of the figures for the period 01.01–31.12.2025 has been made on the basis of the average EUR/USD exchange rate (1 EUR = 1.1304 USD) for that period. Data source: Bloomberg.

(3) The conversion into Euro of the figures for the period 01.01–30.06.2026 has been made on the basis of the average EUR/USD exchange rate (1 EUR = 1.1665 USD) for that period. Data source: Bloomberg.

(4) The conversion into Euro of the figures for the period 01.01–30.06.2025 has been made on the basis of the average EUR/USD exchange rate (1 EUR = 1.0936 USD) for that period. Data source: Bloomberg.

(5) The conversion into Euro of the figures as at 31.12.2024 has been made on the basis of the EUR/USD exchange rate (1 EUR = 1.0349 USD) on that date. Data source: Bloomberg.

(6) The conversion into Euro of the figures as at 31.12.2025 has been made on the basis of the average EUR/USD exchange rate (1 EUR = 1.1736 USD) on that date. Data source: Bloomberg.

(7) The conversion into Euro of the figures as at 30.06.2026 has been made on the basis of the average EUR/USD exchange rate (1 EUR = 1.1414 USD) on that date. Data source: Bloomberg.

(8) EBITDA: Total charter revenues less charter expenses, vessel operating expenses and general and administrative expenses.

B.3 – "What are the key risks that are specific to the issuer?"

1. The Group's ability to complete its investment programme, finance future investments and maintain its access to bank financing and other sources of capital depends on factors beyond its control. Any restriction on access to financing or deterioration in financing terms could materially affect the Group's business, financial position, results of operations and cash flows, as well as the Issuer's ability to declare and pay dividends to its shareholders.

2. Delays in the delivery of the Group's New Vessels, overruns of the investment programme's budget, or an inability to complete it as planned, may materially affect the Group's business, results of operations, cash flows and financial position, as well as the Company's ability to declare and pay dividends to its shareholders.

3. The Group is significantly dependent on a limited number of charterers and other counterparties for the generation of its operating cash flows. Any failure or unwillingness on their part to perform their contractual obligations or any material deterioration in their financial condition, could have a material effect on the Group's business, results of operations, financial position and cash flows, as well as the Company's ability to declare and pay dividends to its shareholders.

4. The rapid growth of the Group's fleet and activities may increase the complexity of its operations and, if not managed effectively, could adversely affect its operational efficiency, results of operations, financial position and cash flows, as well as the Company's ability to declare and pay dividends to its shareholders.

5. The market value of the Group's vessels may fluctuate significantly, which could lead to losses on vessel sales, impairments of their carrying value, a reduction in financing capacity, and a material effect on the Group's financial position and results of operations, as well as on the Company's ability to declare and pay dividends to its shareholders.

6. The Group's profitability is significantly dependent on time charter rate levels in the international container shipping market, which are affected by macroeconomic and industry factors beyond the Group's control. The cyclicity and volatility of this market may lead to significant fluctuations in charter rates, resulting in a reduction in the Group's revenue, profitability, cash flows and fleet value, and may have an adverse effect on the Company's ability to declare and pay dividends to its shareholders.

7. The operation of ocean-going vessels entails significant operational risks, which may lead to loss of revenue, increase in operating costs, damage to the fleet, environmental liability, or adverse effects on the Group's reputation and financial position, as well as on the Company's ability to declare and pay dividends to its shareholders.

8. The significant increase in the available carrying capacity of the global containership fleet, due to increased deliveries of newbuild vessels and the possible full restoration of operation of key maritime trade routes, may lead to an oversupply of capacity and a decline in freight rates, adversely affecting the Group's financial position and results, as well as the Company's ability to declare and pay dividends to its shareholders.

9. A potential increase in short-term or spot chartering arrangements for containerships around the time of delivery of additional newbuild vessels, other than the New Vessels for which time charter agreements have already been concluded, or around the expiry of existing charter agreements, may make it difficult or impossible for the Issuer to conclude long-term charters at a predetermined rate, which could potentially have a material adverse effect on the Company's business, financial condition, results and cash flows, as well as on the Company's ability to declare and pay dividends to its shareholders.

10. The increasingly stringent environmental, climate and regulatory legislation governing international shipping may significantly increase the Group's compliance costs, require additional capital expenditure, and/or adversely affect its activities, results of operations and financial position, as well as the Company's ability to declare and pay dividends to its shareholders.

Section C – Key information on the securities

C.1 – "What are the main features of the securities?"

The Shares of the Company to be admitted for the first time to trading on the Main Market of the Regulated Market of Euronext Athens are common, registered, voting, dematerialised shares, and they will be traded in Euro. The ISIN (International Security Identification Number) of the Shares is MHY1114L1074.

The trading unit of the Shares on Euronext Athens is the dematerialised title of one (1) common registered share, and the nominal value is US\$0.04 per share. The Shares are freely negotiable and freely transferable and, upon issue, paid up in full, with the exemption of the New Shares, which shall be deemed to have been paid up in full only upon the completion of the payment process provided herein. Each Share carries one vote at the Meeting of Shareholders. There are no restrictions on voting rights. Each Share carries all rights and obligations attached to common shares under the Company's Articles of Incorporation and the Marshall Islands Business Corporations Act (BCA). Such rights include, indicatively, the right to attend and vote at the Meeting of Shareholders, the right to receive dividends and the right to receive the proceeds of the liquidation of the Company and minority rights. In the event of the dissolution of the Company, the claims of holders of the Company's common shares are satisfied out of the remaining assets after the claims of all its other creditors have been satisfied. The decision on the declaration and payment of any dividend is at the discretion of the Company's Board of Directors and may be taken at any meeting thereof. Stock dividends may be subject to additional approval by the shareholders of the Issuer whose rights may thereby be affected. Dividends may be distributed in cash, in shares (stock) or in other assets of the Company and they may be declared and paid only if the Company has a Surplus and, where there is no Surplus, dividends may be declared and paid out of the net profits of the financial year in which the decision to declare the dividend is taken or of the preceding financial year.

There can be no assurance as to the amount of any dividend that will be paid, or as to whether any dividend will be paid in the future at all. The Company's Board of Directors will consider and decide on the declaration and payment, or non-payment, of a dividend on a quarterly basis. For financial year 2025 and the period from 01.01.2026 to 30.06.2026, the Company distributed to its sole shareholder dividends of US\$46.4 million and US\$61.7 million, respectively. The holders of the New Shares are entitled to receive dividends out of any previous financial year of the Company to the extent that the requirements of the laws of the Marshall Islands on distribution and payment of dividends are met, as to (a) the availability of surplus or, if not available, net profits for the current and the immediately preceding financial year; (b) solvency; (c) relevant Board resolution and (d) in relation to dividends in shares (stock), and to the extent that other shareholders are affected, the additional approval by a two-thirds (2/3) majority of the class of shareholders so affected. As at the date of the Prospectus, payment of a dividend of US\$15.0 million to CMTC, as sole shareholder of the Company up to the date of issue of the New Shares, is outstanding in respect of the period prior to the issue date of the New Shares.

C.2 – "Where will the securities be traded?"

Upon application, Euronext Athens, at its meeting of 07.10.2026, determined that the conditions for admission to trading on the Main Market of the Regulated Market of Euronext Athens of all of the Company's common Shares were, in principle, satisfied, subject to achieving sufficient free float of the Shares in accordance with the provisions of the Euronext Athens Rulebook.

C.3 – "Is there a guarantee attached to the securities?"

Not applicable.

C.4 – "What are the key risks that are specific to the securities?"

1. The price of the Shares on Euronext Athens may exhibit significant fluctuations and investors could lose all or part of their investment; such fluctuations are attributable not only to the Company's business and financial condition but may result from numerous factors, many of which are beyond the Company's control.
2. The market price of the Shares may be set at levels lower than the Offer Price of the New Shares to be issued pursuant to the Increase of the Issued Share Capital.
3. The Company's ability to pay dividends will depend on whether it has a Surplus, on its ability to generate distributable profits, on its growth policy and on its access to sufficient capital.
4. The interests of the Principal Shareholder may conflict with the interests of the other shareholders.
5. The future issuance of new shares, including the Issuer's ability to issue additional shares without shareholder approval under the authorised share capital mechanism or without pre-emptive rights, may result in the dilution of existing shareholders.

Section D – Key information on the offer of securities to the public and/or the admission to trading on a regulated market

D.1 – "Under which conditions and timetable can I invest in this security?"

By the unanimous written consent of the Board of Directors and the Shareholders of the Company dated 16.07.2026, it was resolved, inter alia, to proceed with the Admission, while by the unanimous written consent of the Board of Directors of the Issuer dated 02.10.2026, it was resolved to increase the issued share capital within the Company's authorized share capital without pre-emptive rights and with the possibility of partial subscription. The issue of the New Shares is conditional upon the approval of their Admission to the Main Market of the Regulated Market of Euronext Athens (pursuant to the provisions of Law 3371/2005). There is no firm underwriting commitment in connection with the Increase of the Issued Share Capital. If the free-float criterion (points 1b and 2a of paragraph 3.1.4.3 of the Euronext Athens Rulebook) is not satisfied and, as a result, the Admission is not approved by Euronext Athens, the Increase of the Issued Share Capital

will be cancelled by means of a resolution of the Company and the funds of the persons participating in the Public Offering will be returned to investors without interest within two (2) Business Days following the end of the Public Offering, and no shares of the Company will be delivered to them. It is noted that, as at the date of the Prospectus, the Company does not fulfil free float adequacy requirements as set out in points 1a and 2b of paragraph 3.1.4.3 of the Euronext Athens Rulebook.

The Public Offering of up to 42.000.000 New Shares is addressed to the investing public, which is divided into two categories: Qualified Investors and Retail Investors. Subject to the achievement of the fundraising target of approximately €250.0 million at the Maximum Offer Price, 31,887,755 New Shares will be issued. In addition, the Cornerstone Investors have committed to subscribe for an amount of €70.0 million pursuant to the Cornerstone Investor Agreements, which amount, at the Maximum Offer Price, to 8,928,570 New Shares. Following completion of the Public Offering and determination of the Offer Price and the final amount of proceeds by the Company, as well as following priority allocation of New Shares to the Cornerstone Investors, the Shares will be allocated by the Joint Coordinators and Bookrunners to investors as follows: (a) a percentage of at least 30% of the New Shares (i.e., at least 6,887,755 New Shares), will be allocated to satisfy the subscriptions of Retail Investors, and (b) a percentage of up to 70% of the New Shares (i.e., up to 16,071,430 New Shares, will be allocated between Qualified Investors and Retail Investors on the basis of the total demand expressed by each investor category (Qualified Investors and Retail Investors). Provided that the subscriptions of Retail Investors for 30% of the Shares have been satisfied (excluding Cornerstone Shares), the final determination of the allocation percentage per investor category will take into account: (a) demand from Qualified Investors, (b) demand within the Retail Investor tranche in excess of 30% (excluding Cornerstone Shares), (c) the number of subscription applications by Retail Investors, and (d) the fulfilment of free float adequacy requirements.

Where total demand from Retail Investors falls short of 30% of the total New Shares (excluding Cornerstone Shares), subscription applications of Retail Investors will be satisfied in full, up to the amount for which demand was actually expressed, and the New Shares corresponding to the shortfall against 30% of the total New Shares (excluding Cornerstone Shares) will be transferred for allocation to the Qualified Investor category. In the event of excess demand, allocation among Retail Investors will be made on a pro rata basis by reference to the level of demand. The Cornerstone Investors will receive priority allocation in relation to the New Shares. The Public Offering and the operation of the Electronic Book-Building Service will last three (3) Business Days.

Each investor may subscribe for at least one (1) trading unit (i.e., for one (1) New Share) or for any whole number of trading units through the EBB Service. The maximum subscription per investor is the value of the total number of New Shares to be offered in the Public Offering (excluding Cornerstone Shares), i.e., up to 42,000,000² New Shares, while the minimum subscription is one (1) New Share. Prospective Retail Investors submit their subscription applications to the Joint Coordinators and Bookrunners, as well as to EBB Members, directly or through Intermediaries or Registered Intermediaries cooperating with the Participants operating the relevant Securities Accounts in the Dematerialised Securities System (DSS) for the submission of subscription applications via the EBB. Qualified Investors must submit their subscription applications directly to the Joint Coordinators and Bookrunners, the Lead Underwriters and the Underwriters, or through Intermediaries or Registered Intermediaries cooperating with members of the EBB, where applicable. In order for prospective investor to participate in the Public Offering, they must hold an Investor Share and a Securities Account in the Dematerialised Securities System (DSS) or act through an Intermediary or Registered Intermediary in accordance with the Euronext Securities Athens Rulebook, and must submit, during the Public Offering, a subscription application for the Shares as described above, in compliance with the terms and conditions of the Prospectus. If the stated Securities Account number and Investor Share are incorrect, the interested investor will be excluded from the allocation of New Shares. It is noted that there is no obligation of pro-rata or other satisfaction of the bids submitted by Qualified Investors, subject to the Cornerstone Investment Agreements.

Joint Coordinators and Bookrunners, in cooperation with the Issuer, set the Maximum Offer Price at €7.84 for each New Share. The Offer Price will be determined on the basis of the bids to be submitted by Qualified Investors in the Order Book (the "book building" process) and will be the same for all investors (Qualified Investors and Retail Investors), including Cornerstone Investors, who participate in the Public Offering. Pursuant to Circular 23/22.06.2004 of the Hellenic Capital Market Commission, within two (2) Business Days of the end of the Public Offering, a detailed announcement of the outcome of the Public Offering, including the Offer Price, will be issued by the Joint Coordinators and Bookrunners and will be published on the Euronext Athens website. The trading unit on Euronext Athens will be the title of one (1) Share. The expected timetable for the Public Offering and the Admission of all the Shares to Euronext Athens is as follows:

INDICATIVE DATE*	EVENT
07.10.2026	Ascertainment of initial fulfilment of Admission requirements to the Regulated Market of Euronext Athens by Euronext Athens Listings and Market Operation Committee, subject to fulfilment of free float adequacy requirements in relation to the Shares in accordance with the Euronext Athens Rulebook
07.10.2026	Approval of the Prospectus by the Board of Directors of the Hellenic Capital Market Commission
07.10.2026	Publication of the Prospectus (posting on the websites of the Issuer, Euronext Athens, the Issue Advisors, the Joint Coordinators and Bookrunners, the Lead Underwriters and the Underwriters)
07.10.2026	Publication of the announcement concerning the availability of the Prospectus and the commencement of the Public Offering, pursuant to Article 21 of the Prospectus Regulation, on the websites of Euronext Athens and the Issuer

² Assuming that the Offering Price will be lower than the Maximum Offering Price.

12.10.2026	Publication of the announcement of the binding Offer Price Range on the websites of Euronext Athens and the Issuer
13.10.2026	Commencement of the Public Offering – subscription of investors through the EBB (Greek time 10:00)
15.10.2026	End of the Public Offering – subscription of investors through the EBB (Greek time 16:00)
15.10.2026	Allocation and Announcement of the Offer Price
19.10.2026	Release of investors' funds and payment of the subscription price for the allocated Shares by Qualified Investors and Retail Investors
19.10.2026	Delivery of the Shares to investors through their crediting to the declared Securities Accounts in the Dematerialised Securities System (DSS), on the basis of the allocation file approved by the Issuer by Euronext Securities Athens. Publication of announcement concerning the outcome of the Public Offering and the commencement of trading of the Shares.
19.10.2026	Issue of the decision on the Admission by Euronext Athens
20.10.2026	Commencement of trading of the Issuer's Shares on the Main Market of the Regulated Market of Euronext Athens

** It is noted that the above timetable depends on a number of uncertain factors and is subject to change. In that event, the investing public will be informed via the Euronext Athens website and the Issuer's website by means of a relevant announcement.*

The total expenses in connection with the Increase of the Issued Share Capital are estimated at approximately €10,717 thousand, based on the Maximum Offer Price, set at €7.84 per New Share, under the assumption that the Company will raise €250.0 million through the Increase of the Issued Share Capital and that the expenses will be covered from the total proceeds of the Increase of the Issued Share Capital. No expenses of the Public Offering are charged to the investor by the Issuer. The table below presents the Issuer's shareholding structure, in accordance with the shareholder register as at the date of the Prospectus, as well as following completion of the Increase of the Issued Share Capital, subject to the following assumptions: (a) the Company will raise approximately €250.0 million through the Increase of the Issued Share Capital, (b) the Offer Price will be equal to the Maximum Offer Price, (c) 31,887,755 New Shares will be issued in the context of the Increase of the Issued Share Capital, (d) Cornerstone Investors will acquire all of the shares pursuant to the Cornerstone Agreements, (e) the Principal Shareholder does not subscribe for New Shares and (f) none of the new shareholders (including each of the Cornerstone Investors) will acquire a percentage equal to or greater than 5% in the Issuer's share capital.

Shareholder	Shareholder register as at the Date of the Prospectus		Following the Increase of the Issued Share Capital	
	Number of Shares	Interest in the share capital (%)	Number of Shares	Interest in the share capital (%)
CMTC*	100,000,000	100%	100,000,000	75.82%
Cornerstone Investors**	-	-	8,928,570	6.77%
Other shareholders <5%	-	-	22,959,185	17.41%
Total	100,000,000	100.00%	131,887,755	100.00%

Source: Data processed by the Issuer, not audited by a Certified Auditor.

* CMTC is a direct shareholder of the Issuer and is controlled by Mr Evangelos M. Marinakis, son of Miltiadis.

** The Cornerstone Investors are not related parties of the Issuer and its Subsidiaries.

It is noted that the free float of the Issuer's Shares, as set out in paragraph 3.1.4.3 of the Euronext Athens Rulebook, as in force, is estimated, following the Increase of the Issued Share Capital, and subject to the above assumptions at 24.18%. The free float following the Increase of the Issued Share Capital has been calculated on the assumptions that (i) the Increase of the Issued Share Capital will be fully subscribed solely by new shareholders, (ii) persons who are not considered for the purposes of assessing free float adequacy, pursuant to point 3 of paragraph 3.1.4.3 of the Euronext Athens Rulebook, do not subscribe for New Shares, and (iii) none of the new shareholders will acquire a percentage equal to or greater than five per cent (5%) of the Issuer's share capital.

D.2 – "Why is this prospectus being produced?"

The total net proceeds from the Increase of the Issued Share Capital, based on the Maximum Offer Price and on the assumption that the Company will raise €250.0 million through the Increase of the Issued Share Capital, amount to €239,283 thousand (after deduction of estimated expenses of approximately €10,717 thousand) and will be used by the Company for the financing of part of the price of the Newbuild Vessels to be acquired by existing Subsidiaries, within twenty-four (24) months of the date of certification of the Increase of the Issued Share Capital of the Issued Share Capital, and any amount remaining as working capital, within twenty-four (24) months of the date of certification of the Increase of the Issued Share Capital. If the gross proceeds of the Increase of the Issued Share Capital exceed €250.0 million, any proceeds in excess of €250.0 million and up to €300.0 million may be used for other general corporate purposes, including the partial prepayment of the loan agreement dated 29.06.2026 entered into between the vessel owning Subsidiaries Poros Container Carrier S.A., Thales Container Carrier S.A., Megistos Container Carrier S.A. and Faros Container Carrier S.A., and Hamburg Commercial Bank AG. The Company's management states that the funds to be raised from the Increase of the Issued Share Capital will be held, until their disbursement for the above uses, in the Issuer's bank deposit accounts, denominated in Euro or in US Dollars. They may also be invested in low-risk short-term placements, such as, indicatively but not exhaustively, term deposits and repurchase agreements.

The Joint Coordinators and Bookrunners have undertaken the placement of the New Shares by means of a Public Offering without a firm commitment in relation to unsubscribed Shares.

The Company, having regard to the relevant statements of the experts (namely, the Legal Advisor, Deloitte and MB Shipbrokers Advisory Services A/S), based on the following criteria, which are included in the ESMA Guidelines: (a) ownership of shares in the Company or its

Subsidiaries, (b) employment relationships with, or receipt of any remuneration from, the Company, (c) membership in the Company's bodies/committees, (d) relationships with financial institutions participating in the Public Offering, (e) a direct or indirect financial interest that depends on the success of the Public Offering and the Admission; (f) an arrangement with the Issuer's Principal Shareholder, considers that the experts have (i) no material interests in relation to the Issuer, or (ii) no interests, including conflicting interests, that are material to the Public Offering and the Admission.

The Issue Advisors, the Joint Coordinators and Bookrunners, the Lead Underwriters and the Underwriters state that, having regard to, as a criterion, the receipt of any remuneration from the Issuer for the provision of services, as well as to the following criteria under the ESMA Guidelines: (a) whether they hold equity securities of the Company or of the Subsidiaries, (b) whether they have a direct or indirect financial interest that depends on the success of the Public Offering and the Admission, or (c) whether they have an arrangement with the Issuer's Principal Shareholder, they do not have interests, or conflicting interests, that materially affect the Increase of Public Offering and the Admission.